Date: 16.01.2025
To,

The Board of Directors
GB Logistics Commerce Limited
B-3, Saptak Plaza, Shivaji Nagar, Nagpur-440010 India

SUBJECT: CONSENT FOR INCLUSION OF NAME AS BOOK RUNNING LEAD MANAGER TO THE ISSUE OF GB LOGISTICS COMMERCE LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as **Book Running Lead Manager** to the Issue for the proposed IPO of your Company in the Draft Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	SKI CAPITAL SERVICES LIMITED
Address	718, Dr Joshi Road, Karol Bagh, New Delhi- 110005
Telephone	+91-011-41189899
Fax	NA
Email Id	glclipo@skicapital.net
Contact Person	Mr. Manick Wadhwa/ Mr. Ghanisht Nagpal
Website	https://www.skicapital.net/
SEBI Registration No.	INM000012768

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

Thanking you,

For SKI Capital Services Limited,
(BRLM to the Issue)

Manick Wadhwa
Digitally signed by Manick Wadhwa
Date: 2025.01.16 12:12:32 +05'30'

Ghanisht Nagpal / Manick Wadhwa
Mob: 7840022233 / 9315411965
Email: ghanishtn@skicapital.net / glclipo@skicapital.net

मर्चेंट बैंककार

फ़ार्म ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2912

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

SKI CAPITAL SERVICES LTD
718, DR. JOSHI ROAD, KAROL BAGH NEW DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
INDIA
DELHI
110005

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II / III / IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

*4. ~~पोर्टफोलियो प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB / INM000012768

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless

III. This Certificate shall be valid from suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992~~.

आदेश द्वारा
By order

Ahadhe

ANUPMA CHADHA

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place: Mumbai

तारीख Date: March 02, 2020

भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange Board of India

बाजार मध्यवर्ती विनियमन एवं पर्यवेक्षण विभाग
Market Intermediaries Regulation and Supervision Department
Division of Registration

SEBI/HO/MIRSD/DOR/MB/LM/P/2167/1/M/2021
March 05,2021

The Managing Director
SKI CAPITAL SERVICES LTD
718, DR. JOSHI ROAD, KAROL BAGH NEW DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
INDIA DELHI - 110005

महोदय /
Dear Sir /

विषय / Sub : भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 – रजिस्ट्रीकरण प्रमाणपत्र
Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 - Certificate of Registration

1. The original Certificate of Registration No. **INM000012768** as Merchant Banker issued to SKI Capital Services Ltd is enclosed.

2. Kindly acknowledge receipt.

भवदीय / Yours faithfully,

Lata Menon
Assistant General Manager

संलग्न / Encl. : रजिस्ट्रीकरण प्रमाणपत्र (मूल प्रमाणपत्र)
Certificate of Registration in original.